





## Department of Commerce, Economic and BCA Jointly Organize One Day Workshop on "Investor Awareness: Building a Secure Financial Future"

Date 03/09/2024

#### Notice

All the students of Dr. Patangrao Kadam Mahavidyalaya are hereby informed that a **One Day Workshop on Investor Awareness** will be conducted on **4th September 2024**. The workshop will take place in the **Audio Visual Hall** and is designed to enhance your understanding of investment strategies and financial literacy.

This is a valuable opportunity to gain insights into smart investing, protecting your finances, and planning for a secure financial future. All students are encouraged to attend and make the most of this educational event.

Time: 09:00 AM Venue: Audio Visual Hall

Principal Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli)





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# Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli)



Department of Commerce, Economics and BCA Jointly Organise One Day Workshop on

"Investor Awareness: Building a secure financial future" Date 04/09/2024

### **Table Programme**

Floral Tribute

: Hon. Principal and All the dignitaries

(Member SEBI-IPEF Advisory Committee)

Introduction & Felicitation : Dr. A. S. Kamble

Chairperson and Keynote Address: Prof. (Dr.) U. V. Patil Principal, Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli)

\* Guidance by Chief Guest

\* Vote of Thanks

\* Anchoring

: Mr. B. D. Patil

: Smt. P. D. Pudale

: Hon. Dr. Sarika R. Lohana

\* Organiser:

:Smt. P. D. Pudale, Prof (Dr.) P. B. Patil Smt. N. S. Borade

\* Auspicious Presence

: Dr. K. B. Bhosale Dr. G. R. Patil









Department of Commerce, Economics and BCA

Date:06.09.202

### Report on One Day Workshop on 'Investors Awareness: Building a Secure Financial Future'

On 4th September 2024, the Departments of Commerce, Economics, and BCA jointly organized a one-day workshop titled 'Investors Awareness: Building a Secure Financial Future'. The purpose of the workshop was to educate students and staff on various investment opportunities, financial planning, and the importance of making informed decisions to secure their financial future.

The event commenced with a formal inauguration, Prin. Prof. (Dr.) U. V. Patil chaired the first session and also delivered the keynote address. Dr. Sarika Lohana, the Chief Guest and a financial expert, provided an in-depth presentation covering essential topics such as the role of the share market in wealth creation, the benefits of mutual funds as a diversified investment option, and the significance of investing in gold bonds as a secure and low-risk asset. She also explained the crucial difference between savings and investments, highlighting the importance of investments for long-term financial growth. Her session was interactive, with participants actively engaging in a question-and-answer segment, allowing for practical discussions on investment strategies. Dr. A. S. Kamble introduced the guests. The sessions were compered by Mr. B. D. Patil.

In the second session, chaired by Dr. P. B. Patil, Mr. Pravin Jadhav shared valuable insights on how to assess companies and mutual fund schemes using key financial parameters. He explained how to analyze a company's profitability, revenue trends, and debt-to-equity ratio, as well as how to evaluate mutual fund performance by considering portfolio composition, past performance, and cost structures. This session aimed to equip participants with the tools to make informed investment decisions that align with their personal financial goals.

The workshop concluded with a vote of thanks delivered by Mr. S. R. Kundale, expressing gratitude to the dignitaries, speakers, and participants. The organizing committee, which included Smt. P. D. Pudale, Prof. Dr. P. B. Patil, and Smt. N. S. Borade, played a crucial role in the success of the event. A total of 95 students and staff members benefitted from the workshop, gaining practical knowledge and confidence in navigating the world of investments and financial planning. The workshop was a significant achievement in promoting financial literacy and awareness among the participants.

### **Outcome of the Workshop:**

- 1. To enhance understanding of investment options like shares, mutual funds, and gold bonds.
- 2. To equip participants with skills to analyze companies and mutual fund schemes.
- 3. To raise awareness about the importance of investing over saving.
- 4. To empower informed financial decisionmaking for a secure future.

#### **Beneficiaries:**

95 Students and Staff



Dr. Sarika Lohana delivering speech during workshop (04.09.2024)



Participants presented in the One Day Workshop (04.09.2024)

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Head Dept. of Commerce

Head Dept. of Economics

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Dept. of BCA



Principal Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli)



### **Invitation Letter**

Date: 24<sup>th</sup> August, 2024

**To,** Dr. Sarika Lohana SEBI Certified SMART Trainer Business Analytics and EDII Certified Trainer

## Subject: Invitation to One Day Workshop on 'Investors Awareness'

Respected Dr. Sarika Lohana,

It is great pleasure that I extend a formal invitation to you to serve as the keynote speaker for a one-day workshop on 'Investors Awareness,' jointly organized by the Departments of Commerce, Economics, and BCA at Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli).

Given your extensive expertise as a SEBI Certified SMART Trainer and your recognized proficiency in Business Analytics and Entrepreneurship Development, we believe you would offer invaluable insights to our students and faculty. The objective of this workshop is to educate and empower our attendees with knowledge on investment strategies, financial planning, and the significance of informed investing, areas in which your guidance will be profoundly impactful.

The workshop is scheduled to take place on 4<sup>th</sup> August 2024, at the Audio-Visual Hall of our college. We would be honored by your acceptance of this invitation and greatly look forward to the opportunity to learn from your vast experience.

Thank you for considering our invitation. We look forward to your positive response.



Yours faithfully,

Principal Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli)



### **Thanking Letter**

Date: 4th Sept., 2024

To, Dr. Sarika Lohana SEBI Certified SMART Trainer Business Analytics and EDII Certified Trainer

Subject: Sincere Thanks for Conducting the Workshop on 'Investors Awareness'

#### Respected Ma'am,

On behalf of the Departments of Commerce, Economics, and BCA, at Dr. Patangrao Kadam Mahavidyalaya, Ramanandnagar (Burli), I would like to express our sincere gratitude for your outstanding contribution as the keynote speaker at the one-day workshop on 'Investors Awareness' held on 4<sup>th</sup> September, 2024

Your session was incredibly enlightening and provided our students and faculty with a deep understanding of the importance of informed investing, financial planning, and the strategies needed to navigate the world of investments. Your expertise as a SEBI Certified SMART Trainer, along with your proficiency in Business Analytics and Entrepreneurship Development, truly resonated with all participants and added immense value to the workshop.

The feedback from attendees has been overwhelmingly positive, with many highlighting how your insights have sparked a greater interest in and understanding of investment practices. Your ability to make complex concepts accessible and engaging was particularly appreciated.

We are profoundly grateful for your time and effort in making this event a success. Your involvement has significantly enriched our academic environment, and we hope to have the pleasure of collaborating with you in future endeavors.

Thank you once again for your exceptional contribution.

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Yours faithfully, Principal Dr. Patangrao Kadam Mahavidyalaya,

Ramanandnagar (Burli)







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